

## WESTERN CANADA

# Seminars

M A R C H 2 0 1 0

### FEATURE SEMINAR

Below is the featured seminar being offered this month, along with a brief description. Additional seminars are also offered and are included in the listing for the city where they are being presented.

**The Power of Tax-Free Savings Accounts** – With a new year comes new contribution availability for the Tax-Free Savings Account. Discover the features and benefits of investing within the TFSA and learn how this account can be incorporated within your financial and investment strategies.

To reserve a seat at one of our free investment seminars, please call 1-877-TDW-RSVP (1-877-839-7787) or e-mail [td.waterhouse@td.com](mailto:td.waterhouse@td.com) For service in Cantonese and Mandarin please call 1-800-838-3223.

**LUNCH & LEARN!** designates seminars where you can bring and eat your lunch during the presentation.

### Alberta Calgary

Mar 18: The Road Ahead: Investment Outlook 2010 presented by Derek Burleton, Associate Vice President and Director of Economic Studies, TD Bank Financial Group<sup>1</sup>

Time: 12:00 pm to 1:00 pm

Location: TD Waterhouse® Investor Centre, 505 – 2nd Street SW

Apr 8: Online Investing with WebBroker® presented by Sherri Shiels, Business Development Manager, TD Waterhouse Discount Brokerage<sup>2</sup>

Time: 6:30 pm to 7:30 pm

Location: TD Canada Trust, 150 Millrise Boulevard SW

### Calgary Downtown

Mar 17: Advanced Retirement Planning presented by Jim Rhijnsburger, Financial Planner, TD Waterhouse Financial Planning<sup>2</sup>

Mar 23: The Power of Tax-Free Savings Accounts presented by Clayton Kelly, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 25: Mortgages in a Self-Directed RSP presented by Paul Puky, Senior Business Development Associate, TD Waterhouse Discount Brokerage and Sue Nicholas, Manager, TD Canada Trust

Mar 30: Online Investing with WebBroker presented by Steve Spector, Business Development Associate, TD Waterhouse Discount Brokerage

Apr 1: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Jae Armstrong, Business Development Associate, TD Waterhouse Discount Brokerage

Apr 6: Understanding Margin and Short Selling presented by Paul Puky, Senior Business Development Associate, TD Waterhouse Discount Brokerage

Apr 8: Fixed Income: Bonds and Beyond presented by Steve Spector, Business Development Associate, TD Waterhouse Discount Brokerage

Apr 13: TD Canadian Quantitative Research Portfolio: a disciplined investment strategy creating client value presented by Tyler Watson, Investment Advisor, TD Waterhouse Private Investment Advice<sup>2</sup>

Time: 12:00 pm to 1:00 pm LUNCH & LEARN!

Location: TD Waterhouse Investor Centre, 505 – 2nd Street SW

### Edmonton Downtown

Mar 13: Introduction to Fundamental Analysis presented by Nelson Bispo, Business Development Manager, TD Waterhouse Discount Brokerage

Time: 10:00 am to 12:00 pm

Mar 18: Online Investing with WebBroker presented by Ashna Nand, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 23: The Power of Tax-Free Savings Accounts presented by Ashna Nand, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 30: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Nelson Bispo, Business Development Manager, TD Waterhouse Discount Brokerage

Apr 8: Introduction to Investing in Options presented by Ashna Nand, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm LUNCH & LEARN!

Location: TD Waterhouse Investor Centre, 148 Edmonton City Centre E, inside TD Canada Trust, 10205 – 101st Street

### Edmonton South

Mar 16: Stepping Stones to Your Retirement presented by Sonny Lee, Financial Planner, TD Waterhouse Financial Planning

Mar 25: Online Investing with WebBroker presented by Carrie Booker, Business Development Associate, TD Waterhouse Discount Brokerage

Apr 8: Understanding Margin & Short Selling presented by Sarah Townsend, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 6:30 pm to 8:00 pm

Location: TD Waterhouse Investor Centre, 2325 – 111th Street NW

Mar 20: Don't Feed the Bears: Advice for a Volatile Market presented by Mike Hehir, Investment Advisor, TD Waterhouse Private Investment Advice

Time: 9:30 am to 11:00 am

Location: The Derrick Club, 3500 – 119th Street NW, Banff Room

### Medicine Hat

Mar 17: Introduction to Investing in Options presented by Mark Hunter, Business Development Manager, TD Waterhouse Discount Brokerage

Time: 6:00 pm to 8:00 pm

Location: TD Canada Trust, 1951 Strachan Avenue

### Red Deer

Mar 11: Introduction to Investing in Options presented by Mark Hunter, Business Development Manager, TD Waterhouse Discount Brokerage

Time: 6:30 pm to 8:30 pm

Location: TD Canada Trust, 4902 Gaetz Avenue, Upstairs Boardroom

### British Columbia Chetwynd

Mar 26: TD Waterhouse WebBroker Day! Meet a TD Waterhouse representative for a free demo of WebBroker presented by Thrina Howes, Business Development Manager, TD Waterhouse Discount Brokerage

Time: 9:00 am to 2:00 pm  
1 hour appointments available

Location: TD Canada Trust, 5300 North Access Road

### Dawson Creek

Mar 25: TD Waterhouse WebBroker Day! Meet a TD Waterhouse representative for a free demo of WebBroker presented by Thrina Howes, Business Development Manager, TD Waterhouse Discount Brokerage

Time: 11:00 am to 3:00 pm  
1 hour appointments available

Location: TD Canada Trust, 1040 – 102nd Avenue

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## Fort St John

Mar 24: Online Investing with WebBroker presented by Thrina Howes, Business Development Manager, TD Waterhouse Discount Brokerage  
Time: 12:00 pm to 1:00 pm LUNCH & LEARN!  
Location: TD Canada Trust, 10155 – 100th Street

## Kelowna

Mar 1: Understanding Margin & Short Selling presented by Ryan Griffiths, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 4: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Patrick Braun, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 8: The Power of Tax-Free Savings Accounts presented by Jane Gustafson, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 11: Online Investing with WebBroker presented by Ryan Griffiths, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 15: Introduction to Fundamental Analysis presented by Darlene Laramie, Business Development Manager, TD Waterhouse Discount Brokerage

Mar 18: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Patrick Braun, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 22: Introduction to Investing in Options presented by Patrick Braun, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 25: Online Investing with WebBroker presented by Ryan Griffiths, Business Development Associate, TD Waterhouse Discount Brokerage  
Time: 12:00 pm to 1:00 pm LUNCH & LEARN!

Mar 29: Market Update presented by Andrew MacLean, Investment Advisor, TD Waterhouse Private Investment Advice  
Time: 1:30 pm to 3:00 pm  
Location: TD Waterhouse Investor Centre, 1633 Ellis Street

Mar 3: TD Waterhouse Day! Come meet a local TD Waterhouse Representative, Darlene Laramie, Business Development Manager, TD Waterhouse Discount Brokerage  
Time: 10:00 am to 3:00 pm  
Location: Dilworth Centre, 2339 Highway 97 N, #700

Mar 4: TD Waterhouse Day! Come meet a local TD Waterhouse Representative, Darlene Laramie, Business Development Manager, TD Waterhouse Discount Brokerage  
Time: 10:00 am to 3:00 pm  
Location: TD Canada Trust Glenmore Branch, 532 Yates Road

Mar 9: TD Waterhouse Day! Come meet a local TD Waterhouse Representative, Darlene Laramie, Business Development Manager, TD Waterhouse Discount Brokerage  
Time: 10:00 am to 3:00 pm  
Location: TD Canada Trust Mission Branch, 605 K.L.O. Road, Unit 16

Mar 10: TD Waterhouse Day! Come meet a local TD Waterhouse Representative, Darlene Laramie, Business Development Manager, TD Waterhouse Discount Brokerage  
Time: 10:00 am to 3:00 pm  
Location: TD Canada Trust, Spall Branch, 1950 Harvey Avenue, #150

## Langley

Mar 24: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Renee Feagan, Business Development Manager, TD Waterhouse Discount Brokerage

Apr 28: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Renee Feagan, Business Development Manager, TD Waterhouse Discount Brokerage  
Time: 6:30 pm to 7:30 pm  
Location: TD Canada Trust, 19711 Willowbrook Drive

## Nanaimo

Apr 7: Online Investing with WebBroker presented by Thrina Howes, Business Development Manager, TD Waterhouse Discount Brokerage

Apr 8: Tax-Planning Strategies presented by Darshy Bligh, Investment Advisor, TD Waterhouse Private Investment Advice

Apr 9: Building an Income-Producing Portfolio presented by Wahid Ali, Investment Advisor, TD Waterhouse Private Investment Advice  
Time: 12:00 pm to 1:00 pm LUNCH & LEARN!  
Location: TD Waterhouse Investment Centre, 5777 Turner Road, 2nd Level

## Penticton

Mar 18: Introduction to Fundamental Analysis presented by Darlene Laramie, Business Development Manager, TD Waterhouse Discount Brokerage  
Time: 12:00 pm to 1:00 pm  
Location: TD Canada Trust, 390 Main Street

## Prince George

Apr 14: Online Investing with WebBroker presented by Thrina Howes, Business Development Manager, TD Waterhouse Discount Brokerage  
Time: 12:00 pm to 1:00 pm LUNCH & LEARN!  
Location: TD Canada Trust, 400 Victoria Street

Apr 15: TD Waterhouse WebBroker Day! Meet a TD Waterhouse representative for a free demonstration of WebBroker  
Time: 9:00 am to 12:00 pm  
1 hour appointments available  
Location: TD Canada Trust, 3161 Massey Drive, Unit 102

Apr 15: TD Waterhouse WebBroker Day! Meet a TD Waterhouse representative for a free demonstration of WebBroker  
Time: 1:00 pm to 4:00 pm  
1 hour appointments available  
Location: TD Canada Trust, 5902 O'Grady Road

## Quesnel

Apr 13: Online Investing with WebBroker presented by Thrina Howes, Business Development Manager, TD Waterhouse Discount Brokerage  
Time: 12:00 pm to 1:00 pm LUNCH & LEARN!  
Location: TD Canada Trust, 321 Reid Street

## Richmond

Mar 4: Technical Analysis in Volatile Times presented by Andrew Markazi, Investment Advisor, TD Waterhouse Private Investment Advice (in English)

Mar 18: Navigating Your Future - New Retirement Realities presented by Tristan Sawtell, Investment Advisor, TD Waterhouse Private Investment Advice (in English)  
Time: 6:00 pm to 7:00 pm  
Location: TD Waterhouse Investor Centre, 5991 No. 3 Road at Westminster Highway

03/11/10 : 高增長投資工具 : 交易所買賣基金 ETF (粵語)  
主講嘉賓 : Vincent Mak  
Claymore Investments Inc.  
Regional Sales Associate  
時間 : 6:00 pm to 7:00 pm

03/25/10 網繆退休累增收入 (國語)  
主講嘉賓 : 閻軍 (Jun Yan)  
道明宏達理財私人投資諮詢部  
投資顧問  
時間 : 6:00 pm to 7:00 pm  
地點 : 道明宏達理財投資者服務中心 (列治文)  
TD Waterhouse Investor Centre,  
5991 No. 3 Road at Westminster Highway

## Vancouver

### Special Events

Mar 24: Navigating Your Future - New Retirement Realities presented by Oliver Agala, Financial Planner, TD Waterhouse Financial Planning (in English)  
Time: 6:00 pm to 7:00 pm  
Location: TD Canada Trust, Vancouver Oakridge Branch, 511 – 41st Avenue W, 3rd Floor

### 特別講座

03/17/10 : 使用網上經紀服務 WebBroker 助您投資 (粵語)  
主講嘉賓 : 徐澤麟 (Chuck Tsui)  
道明宏達理財優惠投資經紀  
業務發展經理  
時間 : 6:00 pm to 7:15 pm  
地點 : 道明加拿大信託 (Oakridge 分行)  
511 – 41st Avenue W, 3rd Floor

### Downtown Vancouver

Mar 16: Introduction to Investing in Options presented by Tristan Sawtell, Investment Advisor, TD Waterhouse Private Investment Advice

Mar 18: Advanced Options Strategies presented by Tristan Sawtell, Investment Advisor, TD Waterhouse Private Investment Advice

Mar 24: Introduction to Fundamental Analysis presented by Simmer Sahans, Senior Business Development Associate, TD Waterhouse Discount Brokerage

Apr 1: Introduction to Investing presented by Jeremy Cham, Business Development Associate, TD Waterhouse Discount Brokerage

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## Downtown Vancouver (continued)

- Apr 7: Online Investing with WebBroker presented by Brandon Curwin, Business Development Associate, TD Waterhouse Discount Brokerage
- Apr 13: WebBroker: Markets & Research presented by Ayami Kato, Business Development Associate, TD Waterhouse Discount Brokerage
- Apr 15: Getting Started with TD Waterhouse Active Trader® Platform (live demonstration) presented by Simmer Sahans, Senior Business Development Associate, TD Waterhouse Discount Brokerage
- Time: 12:00 pm to 1:00 pm LUNCH & LEARN!
- Location: TD Waterhouse, 100 – 888 Dunsmuir Street

### Special Event

- Mar 6: What Comes After the Great Recession? presented by Don Drummond, Chief Economist & Senior Vice President, TD Economics
- Time: 9:30 am to 12:00 pm
- Location: TD Waterhouse, 100 – 888 Dunsmuir Street, Suite 100

## West Vancouver

- Mar 4: Online Investing with WebBroker presented by Simon Baxter, Business Development Associate, TD Waterhouse Discount Brokerage
- Mar 11: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Carmen So, Business Development Associate, TD Waterhouse Discount Brokerage
- Mar 24: Market Outlook: Oil and Gas presented by Cam Murton, Investment Advisor, TD Waterhouse Private Investment Advice
- Apr 8: Online Investing with WebBroker presented by Simon Baxter, Business Development Associate, TD Waterhouse Discount Brokerage
- Time: 12:00 pm to 1:00 pm LUNCH & LEARN!
- Location: TD Waterhouse, 1655 Marine Drive

### Special Events

- Mar 16: WebBroker Day! Come meet a TD Waterhouse Representative and join us for free WebBroker Demos all day!
- Time: 9:00 am to 4:00 pm
- Location: TD Waterhouse, 1655 Marine Drive
- Mar 23: Introduction to Options presented by Tristan Sawtell, Investment Advisor, TD Waterhouse Private Investment Advice
- Mar 30: Advanced Options presented by Tristan Sawtell, Investment Advisor, TD Waterhouse Private Investment Advice
- Time: 6:00 pm to 7:30 pm
- Location: West Vancouver Library, Welsh Hall 1950 Marine Drive SW

## Vernon

- Mar. 16 Introduction to Fundamental Analysis presented by Darlene Laramie, Business Development Manager, TD Waterhouse Discount Brokerage
- Time: 1:00 pm to 2:00 pm
- Location: TD Canada Trust, 5000 Anderson Way

## Victoria

- Mar 17: Understanding Margin & Short Selling presented by Gail Machtmes, Business Development Manager, TD Waterhouse Discount Brokerage
- Apr 8: Is Your Mind Playing Tricks on Your Portfolio? presented by Rod MacMillan, B.Comm (Hons), Investment Advisor, TD Waterhouse Private Investment Advice
- Time: 12:00 pm to 1:00 pm
- Mar 18: What Makes Stocks Go Up (and Down) presented by Peter Newman, Investment Advisor, TD Waterhouse Private Investment Advice
- Mar 23: Online Investing with WebBroker presented by Sheryl Townsend, B.Comm, FMA, Business Development Associate, TD Waterhouse Discount Brokerage
- Mar 25: Securing Your Future: An Introduction to Investing for Women presented by Elizabeth Summers, CFP, FMA, FCSI, Financial Planner, TD Waterhouse Financial Planning
- Apr 6: Steps to Financial Planning presented by Elizabeth Summers, CFP, FMA, FCSI, Financial Planner, TD Waterhouse Financial Planning
- Apr 15: Managed Money: What are the Benefits? presented by Michael Bey, MBA, CIM, Investment Advisor, TD Waterhouse Private Investment Advice
- Time: 4:30 pm to 5:30 pm
- Mar 31: Investment Strategies for the Next Five Years presented by Alan Bevan, CIM, CFP, FCSI and Todd Vaughan, CIM, CFP, FCSI, Investment Advisors, TD Waterhouse Private Investment Advice
- Time: 4:30 pm to 6:00 pm
- Location: TD Waterhouse Discount Brokerage, 1070 Douglas Street, Main Floor

### Special Event

- Mar 30: The New Retirement – A Boomer's Guide to Successful Investment and Wealth Planning. Please join us as we welcome two of Canada's leading authorities on personal finance and retirement planning. Our guests will be on hand to answer your questions as well as identify and address the most important issues facing Canada's most rapidly changing demographic. Presented by Patricia Lovett-Reid, Senior Vice President, TD Waterhouse Canada Inc.<sup>2</sup> and Dave Pickett, Senior Vice President, TD Wealth Management
- Time: 6:00 pm to 8:00 pm
- Location: Art Gallery of Greater Victoria, 1040 Moss Street

## White Rock

- Mar 3: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Byron Choi, Business Development Associate, TD Waterhouse Discount Brokerage

- Mar 17: Introduction to Investing presented by Nancy Tai, Business Development Associate, TD Waterhouse Discount Brokerage
- Apr 7: The Power of Tax-Free Savings Accounts presented by Byron Choi, Business Development Associate, TD Waterhouse Discount Brokerage
- Apr 21: Getting Started with TD Waterhouse Active Trader Platform (live demonstration) presented by Nancy Tai, Business Development Associate, TD Waterhouse Discount Brokerage
- Time: 6:30 pm to 7:30 pm
- Location: TD Waterhouse, 15120 North Bluff Road

## Williams Lake

- Apr 12: TD Waterhouse WebBroker Day! Meet a TD Waterhouse representative for a free demo of WebBroker
- Time: 10:00 am to 4:00 pm  
1 hour appointments available
- Location: TD Canada Trust, 101 – 2nd Avenue N

## Manitoba Winnipeg

- Mar 3: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Jordan Ramm, Business Development Associate, TD Waterhouse Discount Brokerage
- Mar 17: Online Investing with WebBroker presented by Vicki Gordon, Business Development Associate, TD Waterhouse Discount Brokerage
- Mar 31: The Power of Tax-Free Savings presented by Vicki Gordon, Business Development Associate, TD Waterhouse Discount Brokerage
- Apr 7: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Jordan Ramm, Business Development Associate, TD Waterhouse Discount Brokerage
- Apr 14: Online Investing with WebBroker presented by Vicki Gordon, Business Development Associate, TD Waterhouse Discount Brokerage
- Time: 12:00 pm to 1:00 pm
- Location: Winnipeg Centre, 201 Portage Avenue, Concourse Level

### Special Events

- Mar 10: Steps to Financial Planning. The purpose of this seminar is to provide an overview of the fundamental steps involved in investment planning and, specifically, a summary of TD Waterhouse Financial Planning. Presented by Darryl Choptuik, Financial Planner, TD Waterhouse Financial Planning
- Mar 24: The Road Ahead: Investment Outlook 2010 presented by Millan Mulraine, Manager Economics, TD Economics
- Time: 12:00 pm to 1:00 pm
- Location: Winnipeg Centre, 201 Portage Avenue Concourse Level

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## Saskatchewan Saskatoon

- Mar 2: Securing Your Future: An Introduction to Investing for Women presented by Jocelyn Davey-Hawreliuk, Investment Advisor, TD Waterhouse Private Investment Advice
- Mar 4: Online Investing with WebBroker presented by Davin Phonsavath, Business Development Manager, TD Waterhouse Discount Brokerage
- Mar 8: Successfully Navigating Volatile Markets presented by Robert Jungwirth, Investment Advisor, TD Waterhouse Private Investment Advice
- Mar 10: A Richer Investment Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Davin Phonsavath, Business Development Manager, TD Waterhouse Discount Brokerage
- Mar 11: Preserving your Wealth – An Introduction to Estate Planning presented by Jocelyn Davey-Hawreliuk, Investment Advisor, TD Waterhouse Private Investment Advice
- Mar 16: WebBroker: Markets & Research presented by Davin Phonsavath, Business Development Manager, TD Waterhouse Discount Brokerage

- Mar 18: Building Your Retirement Paycheque – Retirement Income Planning presented by Jocelyn Davey-Hawreliuk, Investment Advisor, TD Waterhouse Private Investment Advice
- Mar 31: Online Investing with WebBroker presented by Davin Phonsavath, Business Development Manager, TD Waterhouse Discount Brokerage
- Apr 6: Securing Your Future: An Introduction to Investing for Women presented by Jocelyn Davey-Hawreliuk, Investment Advisor, TD Waterhouse Private Investment Advice
- Apr 8: WebBroker: Markets & Research presented by Davin Phonsavath, Business Development Manager, TD Waterhouse Discount Brokerage
- Apr 13: Online Investing with WebBroker presented by Davin Phonsavath, Business Development Manager, TD Waterhouse Discount Brokerage
- Apr 15: Successfully Navigating Volatile Markets presented by Robert Jungwirth, Investment Advisor, TD Waterhouse Private Investment Advice
- Time: 12:00 pm to 1:00 pm LUNCH & LEARN!
- Location: TD Waterhouse Investor Centre, 170 – 2nd Avenue S

## Special Event

- Mar 23: TD Waterhouse Investment Seminar. Hear our guest speaker's thoughts on the investment outlook for 2010
- The Road Ahead: Investment Outlook 2010 presented by Millan Mulraine, Manager Economics, TD Economics
- WebBroker: Markets & Research presented by Davin Phonsavath, Business Development Manager, TD Waterhouse Discount Brokerage
- Time: 5:00 pm to 6:00 pm
- Location: TD Waterhouse Investor Centre, 170 – 2nd Avenue S

**For updates to our seminar schedule visit [www.tdwaterhouse.ca](http://www.tdwaterhouse.ca)**  
**To reserve a seat at one of our free investment seminars, please call 1-877-TDW-RSVP (1-877-839-7787) or e-mail [td.waterhouse@td.com](mailto:td.waterhouse@td.com)**  
**For service in Cantonese and Mandarin please call 1-800-838-3223.**

<sup>1</sup>TD Bank Financial Group means The Toronto-Dominion Bank and its affiliates, who provide deposit, investment, loan, securities, trust, insurance and other products or services.

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