

EASTERN CANADA

Seminars

M A R C H 2 0 1 0

FEATURE SEMINAR

Below is the featured seminar being offered this month, along with a brief description. Additional seminars are also offered and are included in the listing for the city where they are being presented.

The Power of Tax-Free Savings Accounts – With a new year comes new contribution availability for the Tax-Free Savings Account. Discover the features and benefits of investing within the TFSA and learn how this account can be incorporated within your financial and investment strategies.

To reserve a seat at one of our free investment seminars, please call 1-877-TDW-RSVP (1-877-839-7787) or e-mail td.waterhouse@td.com For service in Cantonese and Mandarin please call 1-800-838-3223.

LUNCH & LEARN! designates seminars where you can bring and eat your lunch during the presentation.

Nova Scotia Bedford

Mar 16: Introduction to Investing in Options presented by Walter Chow, Business Development Manager, TD Waterhouse® Discount Brokerage¹
Time: 12:00 pm to 1:00 pm
Location: TD Canada Trust, 1475 Bedford Highway

Halifax

Mar 11: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Drew McQuinn, Business Development Associate, TD Waterhouse Discount Brokerage
Mar 18: Online Investing with WebBroker® presented by Drew McQuinn, Business Development Associate, TD Waterhouse Discount Brokerage
Mar 30: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets and Research Site presented by Drew McQuinn, Business Development Associate, TD Waterhouse Discount Brokerage
Time: 12:00 pm to 1:00 pm
Location: TD Waterhouse Investor Centre, 1785 Barrington Street, Main Floor
Mar 25: Understanding Margin & Short Selling presented by Walter Chow, Business Development Manager, TD Waterhouse Discount Brokerage
Time: 12:00 pm to 1:00 pm
Location: TD Canada Trust, 5415 Spring Garden Road

New Brunswick Moncton

Mar 11: The Power of Tax-Free Savings Accounts presented by Donna Watson, Business Development Manager, TD Waterhouse Discount Brokerage
Time: 6:00 pm to 7:00 pm
Mar 12: WebBroker: Markets & Research presented by Donna Watson, Business Development Manager, TD Waterhouse Discount Brokerage
Time: 12:00 pm to 1:00 pm
Location: TD Canada Trust, 860 Main Street, Boardroom, 2nd Floor

Ontario Barrie

Mar 4: Online Investing with WebBroker presented by Michael Watty, Business Development Associate, TD Waterhouse Discount Brokerage
Mar 11: Introduction to Investing in Options presented by Michael Watty, Business Development Associate, TD Waterhouse Discount Brokerage
Mar 18: Fixed Income: Bonds and Beyond presented by Michael Watty, Business Development Associate, TD Waterhouse Discount Brokerage
Time: 6:00 pm to 7:00 pm
Mar 9: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Michael Watty, Business Development Associate, TD Waterhouse Discount Brokerage
Mar 16: Online Investing with WebBroker presented by Michael Watty, Business Development Associate, TD Waterhouse Discount Brokerage
Time: 12:00 pm to 1:00 pm
Location: TD Waterhouse, 33 Collier Street, Main Floor

Brampton

Mar 11: The Wealth Planning Process presented by Badar Shamim, Investment Advisor, TD Waterhouse Private Investment Advice¹
Time: 6:00 pm to 7:30 pm
Location: TD Canada Trust, 135 Father Tobin Road
Mar 24: Getting Started with TD Waterhouse Active Trader® Platform (live demonstration) presented by Hamid Harhash, Business Development Manager, TD Waterhouse Discount Brokerage
Time: 7:00 pm to 8:00 pm
Location: TD Canada Trust, 8125 Dixie Road at Dixie and Orenda
Mar 25: Introduction to Investing in Options presented by Hamid Harhash, Business Development Manager, TD Waterhouse Discount Brokerage
Time: 6:00 pm to 7:30 pm
Location: TD Canada Trust, Bramlea City Centre, 100 Peel Centre Drive

Brantford

Special Event

Mar 4: Online Investing with WebBroker presented by Paul Chatham, FMA, FCSI, Business Development Associate, TD Waterhouse Discount Brokerage
Time: 6:00 pm to 7:00 pm
Location: TD Canada Trust, 70 Market Street

Don Mills

Mar 3: Online Investing with WebBroker presented by Bonnie Peterson, Business Development Associate, TD Waterhouse Discount Brokerage
Mar 17: The Power of Tax-Free Savings Accounts presented by Bonnie Peterson, Business Development Associate, TD Waterhouse Discount Brokerage
Mar 31: Waking Up to Dividend Investing presented by Frank Del Maschio, Senior Sales Manager, TD Mutual Funds²
Time: 12:15 pm to 1:15 pm
Location: Don Mills Investor Center, 15 Clock Tower Road, inside the TD Canada Trust Branch

Special Event

Mar 24: Investment and Tax Management Strategies presented by Chris Sarlo, Investment Advisor, TD Waterhouse Private Investment Advice
Time: 5:30 pm to 6:30 pm
Location: Don Mills Investor Center, 15 Clock Tower Road, inside the TD Canada Trust Branch

Kingston

Mar 10: Online Investing with WebBroker presented by Leslie Kirby-Olvet, Business Development Associate, TD Waterhouse Discount Brokerage
Mar 24: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Leslie Kirby-Olvet, Business Development Associate, TD Waterhouse Discount Brokerage
Time: 12:00 pm to 1:00 pm
Location: TD Waterhouse Investor Centre, 94 Princess Street, 2nd Floor

Kitchener

Mar 4: Investing in Volatile Times presented by Candice Dzieziejko, Investment Advisor, TD Waterhouse Private Investment Advice
Mar 9: Introduction to Investing presented by Paul Chatham, FMA, FCSI, Business Development Associate, TD Waterhouse Discount Brokerage
Mar 11: Online Investing with WebBroker presented by Paul Chatham, FMA, FCSI, Business Development Associate, TD Waterhouse Discount Brokerage
Mar 16: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Paul Chatham, FMA, FCSI, Business Development Associate, TD Waterhouse Discount Brokerage
Mar 18: Introduction to Investing in Options presented by Paul Chatham, FMA, FCSI, Business Development Associate, TD Waterhouse Discount Brokerage
Mar 23: Advanced Options presented by Allan Kneeshaw, Investment Advisor, TD Waterhouse Private Investment Advice
Mar 25: Fundamental and Technical Analysis presented by Allan Kneeshaw, Investment Advisor, TD Waterhouse Private Investment Advice

(continued)

Kitchener (continued)

- Mar 30: Proven Portfolios using ETFs presented by Ted Bader, Regional Vice President, Claymore Investments, Inc.
- Apr 1: Introduction to Investing presented by Paul Chatham, FMA, FCSI, Business Development Associate, TD Waterhouse Discount Brokerage
- Apr 6: Online Investing with WebBroker presented by Paul Chatham, FMA, FCSI, Business Development Associate, TD Waterhouse Discount Brokerage
- Time: 12:00 pm to 1:00 pm
- Location: TD Waterhouse, 381 King Street W

Special Event

- Mar 11: Online Investing with WebBroker presented by Paul Chatham, FMA, FCSI, Business Development Associate, TD Waterhouse Discount Brokerage
- Time: 6:00 pm to 7:00 pm
- Location: TD Waterhouse, 381 King Street W

London

- Mar 3: Online Investing with WebBroker presented by Dan Denman, Business Development Associate, TD Waterhouse Discount Brokerage
- Mar 10: WebBroker: Markets & Research presented by Dan Denman, Business Development Associate, TD Waterhouse Discount Brokerage
- Mar 12: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Dan Denman, Business Development Associate, TD Waterhouse Discount Brokerage
- Mar 18: The Power of Tax-Free Savings Accounts presented by Steve Hunter, Investment Advisor, TD Waterhouse Private Investment Advice
- Mar 24: Online Investing with WebBroker presented by Dan Denman, Business Development Associate, TD Waterhouse Discount Brokerage
- Mar 26: Introduction to Investing presented by Dan Denman, Business Development Associate, TD Waterhouse Discount Brokerage
- Time: 12:00 pm to 1:00 pm
- Location: TD Canada Trust, 275 Dundas Street, Main Floor

Markham

- Mar 3: Online Investing with WebBroker presented by Zheng Wu, Business Development Associate, TD Waterhouse Discount Brokerage (in English)
- Apr 8: Online Investing with WebBroker presented by William Cheng, Senior Business Development Associate, TD Waterhouse Discount Brokerage (in English)
- Time: 12:00 pm to 1:00 pm
- Location: TD Waterhouse, 7077 Kennedy Road, Unit 101

Special Event

- Mar 24: The Power of Tax-Free Savings Accounts presented by Clara Chung, Business Development Associate, TD Waterhouse Discount Brokerage (in English)
- Time: 12:00 pm to 1:00 pm
- Location: TD Waterhouse, 7077 Kennedy Road, Unit 101

- 03/11/10 : 了解孖展及沽空 (粵語)
主講嘉賓 : 林源 (Peter Lin)
道明宏達理財優惠投資經紀
業務發展主任
- 時間 : 6:30 pm to 7:30 pm
- 03/20/10 : 使用網上經紀服務 WebBroker
助您投資 (粵語)
主講嘉賓 : 林源 (Peter Lin)
道明宏達理財優惠投資經紀
業務發展主任
- 時間 : 10:30 am to 11:30 am
- 03/31/10 : 使用 WebBroker 最新的市場資訊
及研究網站助您投資 (國語)
主講嘉賓 : 武正 (Zheng Wu)
道明宏達理財優惠投資經紀
業務發展主任
- 時間 : 2:30 pm to 3:30 pm
地點 : 道明宏達理財萬錦分行
TD Waterhouse, 7077 Kennedy Road,
Unit 101

Mississauga-West

- Mar 11: Introduction to Investing in Options presented by Tom Bedernjak, Business Development Manager, TD Waterhouse Discount Brokerage
- Time: 6:00 pm to 7:00 pm
- Location: TD Canada Trust, Mississauga Centre, 20 Millverton Drive, 2nd Floor
- Mar 24: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Tom Bedernjak, Business Development Manager, TD Waterhouse Discount Brokerage
- Time: 7:00 pm to 8:00 pm
- Location: TD Canada Trust, Erinwood Shopping Centre, 2400 Dundas Street W

Oakville

- Mar 9: WebBroker: Markets & Research presented by Nolan Glynn, Business Development Manager, TD Waterhouse Discount Brokerage
- Mar 11: An Introduction to Investing in Options, Understanding Margin & Short Selling presented by Joseph Pace, Investment Advisor, TD Waterhouse Private Investment Advice
- Mar 18: Navigating Your Future - New Retirement Realities presented by Cameron Byrne, Investment Advisor, TD Waterhouse Private Investment Advice
- Mar 23: Online Investing with WebBroker presented by Nolan Glynn, Business Development Manager, TD Waterhouse Discount Brokerage
- Mar 25: Covered Writing Strategy - A Cash Flow Maximizer presented by John Beckett, Vice President & Investment Advisor, TD Waterhouse Private Investment Advice
- Time: 12:00 pm to 1:00 pm
- Location: TD Waterhouse, 282 Lakeshore Road E, Main Floor

Ottawa-Downtown

- Mar 4: Introduction to Technical Analysis presented by Matthew Cleveland, Business Development Associate, TD Waterhouse Discount Brokerage
- Mar 11: Learn How to Use Options in your RSP and TFSA presented by Patrick Ceresna, Chief Derivative Market Strategist, OptionSource.net in partnership with the Montreal Exchange

- Mar 18: Online Investing with WebBroker presented by Jennifer Spracklin, Business Development Associate, TD Waterhouse Discount Brokerage
- Mar 25: Stop Working Too, You STILL Can! Safe Beginner Strategies from Canada's Millionaire Investor presented by Derek Foster, Author
- Apr 1: Roadmap to a Better Portfolio presented by Matthew Cleveland, Business Development Associate, TD Waterhouse Discount Brokerage
- Time: 12:00 pm to 1:00 pm
- Location: TD Waterhouse, World Exchange Plaza, 45 O'Connor Street, 2nd Floor

Ottawa-East

Special Event

- Mar 30: Online Investing with WebBroker presented by Jason Scott, Business Development Associate, TD Waterhouse Discount Brokerage
- Time: 7:00 pm to 8:00 pm
- Location: TD Canada Trust, 910 Watters Road, Orleans

Ottawa-Kanata

- Mar 11: Generate Consistent Cash Flow in your Portfolio: Options as an Income Strategy presented by Patrick Cerena, Chief Derivative Market Strategist, OptionSource.net in partnership with the Montreal Exchange
- Mar 18: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by George Gharib, Business Development Associate, TD Waterhouse Discount Brokerage
- Mar 24: Stop Working Too, You STILL Can! Safe Beginner Strategies from Canada's Millionaire Investor presented by Derek Foster, Author
- Time: 6:00 pm to 8:00 pm
- Location: TD Waterhouse, 120 Earl Grey Drive, Kanata Centrum

Ottawa-Nepean

- Mar 4: Building Your Retirement Paycheque - Retirement Income Planning presented by Ron Heinlein, Financial Planner, TD Waterhouse Financial Planning¹
- Mar 25: Stop Working Too, You STILL Can! Safe Beginner Strategies from Canada's Millionaire Investor presented by Derek Foster, Author
- Time: 6:00 pm to 7:30 pm
- Mar 18: The Power of Tax-Free Savings Accounts presented by Sissi Wang, Business Development Associate, TD Waterhouse Discount Brokerage
- Time: 12:00 pm to 1:00 pm
- Location: TD Waterhouse, 1547 Merivale Road

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Rexdale

Mar 18: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Dan Wright, Business Development Manager, TD Waterhouse Discount Brokerage

Time: 6:00 pm to 7:00 pm

Location: TD Canada Trust, 2038 Kipling Avenue

Richmond Hill Investor Centre

Mar 4: Online Investing with WebBroker presented by Carrie Wu, Business Development Associate, TD Waterhouse Discount Brokerage (in English)

Mar 17: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Stephen Leung, Senior Business Development Associate, TD Waterhouse Discount Brokerage

Apr 7: Online Investing with WebBroker presented by Carrie Wu, Business Development Associate, TD Waterhouse Discount Brokerage (in English)

Time: 12:00 pm to 1:00 pm

Mar 25: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Stephen Leung, Senior Business Development Associate, TD Waterhouse Discount Brokerage (in English)

Time: 6:00 pm to 7:00 pm

Location: TD Waterhouse, Richmond Hill Investor Centre, 220 Commerce Valley Drive W, Main Floor

Special Event

Mar 10: The Power of Tax-Free Savings Accounts presented by Stephen Leung, Senior Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

Location: TD Waterhouse, Richmond Hill Investor Centre, 220 Commerce Valley Drive West, Main Floor

Toronto

Mar 15: Introduction to Technical Analysis presented by Christopher Bahadur, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 17: Introduction to Investing in Options presented by Christopher Bahadur, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 22: Online Investing with WebBroker presented by Margaret Pakula, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 29: Introduction to Investing presented by Simon Kang, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 31: Making Investment Decisions Using Technical Analysis presented by Margaret Pakula, Business Development Associate, TD Waterhouse Discount Brokerage

Apr 5: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Simon Kang, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:15 pm to 1:15 pm

Mar 11: Covered Call Writing: A Cash Flow Maximizer presented by John Beckett, Vice President, Investment Advisor, TD Waterhouse Private Investment Advice

Mar 25: Smart Investing in Volatile Times presented by Dino Milanese, Financial Planner, TD Waterhouse Financial Planning

Time: 6:00 pm to 7:00 pm

Location: TD Waterhouse, 77 Bloor Street W

Toronto Downtown

Mar 2: Online Investing with WebBroker presented by Christopher Turco, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 4: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Stacey McAllister, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 9: Introduction to Investing presented by Steve Eng, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 11: Introduction to Investing with Options presented by Christopher Turco, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 16: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Christopher Turco, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 18: Navigating Your Future – New Retirement Realities presented by William Dunn, Financial Planner, TD Waterhouse Financial Planning

Mar 23: Understanding Margin & Short Selling presented by Kevin Skvorc, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 25: Advanced Options presented by Christopher Turco, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 30: The Power of Tax-Free Savings Accounts presented by Stacey McAllister, Business Development Associate, TD Waterhouse Discount Brokerage

Apr 1: Online Investing with WebBroker presented by Steve Eng, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:15 pm to 1:00 pm

Location: TD Waterhouse, 55 King Street W

Toronto Mid-Town

Mar 10: Online Investing with WebBroker presented by Luigi Maiolino, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 17: The Power of Tax-Free Savings Accounts presented by Luigi Maiolino, Business Development Associate, TD Waterhouse Discount Brokerage

Mar 24: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Luigi Maiolino, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 3:00 pm to 4:00 pm

Mar 31: Covered Writing Strategy - A Cash Flow Maximizer presented by John Beckett, Vice President & Investment Advisor, TD Waterhouse Private Investment Advice

Time: 12:00 pm to 1:00 pm

Location: TD Waterhouse Investor Centre, 1677 Avenue Road

Whitby

Mar 18: Online Investing with WebBroker presented by Paul Koukofikas, Business Development Manager, TD Waterhouse Discount Brokerage

Time: 6:30 pm to 7:30 pm

Location: TD Canada Trust, 404 Dundas Street W at Dundas and Euclid

Windsor

Mar 11: Online Investing with WebBroker presented by Joe Bertotti, Business Development Manager, TD Waterhouse Discount Brokerage

Mar 25: Online Investing with WebBroker presented by Joe Bertotti, Business Development Manager, TD Waterhouse Discount Brokerage

Time: 6:30 pm to 7:30 pm

Location: TD Canada Trust, 4115 Walker Road

Québec

Brossard

Mar 17: Introduction to Options Trading : A Beginner's Guide presented by Martin Noël, Consultant, Options Market, Montreal Exchange (in French)

Time : 6:30 pm to 7:30 pm

Location: TD Waterhouse, Quartier Dix30, 9780 Leduc Boulevard

Apr 7: The Power of Tax-Free Savings Accounts presented by Scott Whittaker, Business Development Associate, TD Waterhouse Discount Brokerage (in English)

Time: 12:00 pm to 1:00 pm LUNCH & LEARN!

Location: TD Waterhouse, Quartier Dix30, 9780 Leduc Boulevard

Laval

Mar 11: Online Investing with WebBroker presented by Armen Zombogian, Business Development Associate, TD Waterhouse Discount Brokerage (in French)

Mar 25: Online Investing with WebBroker presented by Armen Zombogian, Business Development Associate, TD Waterhouse Discount Brokerage (in English)

Time: 12:15 pm to 1:15 pm LUNCH & LEARN!

Mar 17: Mortgages in a Self-Directed RSP presented by Armen Zombogian, Business Development Associate, TD Waterhouse Discount Brokerage (in French)

Time: 6:00 pm to 7:00 pm

Location: TD Waterhouse, 2105 Daniel Johnson Boulevard

Special Event

Mar 30: Options as an Income Strategy – Flow in your Portfolio presented by Martin Noël, Consultant, Options Market, Montreal Exchange (in French)

Time: 6:30 pm to 7:30 pm

Location: TD Waterhouse, 2105 Daniel Johnson Boulevard

(continued)

Downtown Montreal

Mar 17: Getting Started with TD Waterhouse Active Trader Platform (live demonstration) presented by Radhouane Loukil, Senior Investment Representative, TD Waterhouse Discount Brokerage (in French)

Apr 14: Learn how to use leverage while managing your risk – Option Trading presented by Josiane Lanoue, Business Development Representative, Montreal Exchange (in English)

Time: 6:00 pm to 7:00 pm

Mar 24: WebBroker: Markets & Research presented by David Amar, Business Development Associate, TD Waterhouse Discount Brokerage (in English)

Mar 31: WebBroker: Markets & Research presented by Kiwane Nguyen, Business Development Associate, TD Waterhouse Discount Brokerage (in French)

Apr 7: Introduction to Investing presented by Chafih Mansouri, Business Development Associate, TD Waterhouse Discount Brokerage (in French)

Time: 12:00 pm to 1:00 pm LUNCH & LEARN!

Location: TD Waterhouse, Eaton Centre, 705 Ste Catherine W, Suite 1-200, (Tunnel level)

Pointe-Claire

Mar 24: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Michel Hebert, Business Development Associate, TD Waterhouse Discount Brokerage (in French)

Mar 25: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Jennifer Pizzoli, Business Development Associate, TD Waterhouse Discount Brokerage (in English)

Time: 6:30 pm to 7:30 pm

Location: TD Waterhouse, 755 St-Jean Boulevard, Suite 120

Special Events

Mar 16: Proven Portfolio Strategies using ETFs presented by Jamie Wright, Regional Vice President, Claymore Investments Inc. (in English)

Apr 6: Options as an Income Strategy presented by Josiane Lanoue, Business Development Representative, Options Market, Montreal Exchange (in English)

Time: 6:30 pm to 7:30 pm

Location: TD Waterhouse, 755 St-Jean Boulevard, Suite 120

Quebec City

Mar 11: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Sigfried Schulrabe, Business Development Associate, TD Waterhouse Discount Brokerage (in French)

Mar 25: A Richer Investing Experience: Understanding WebBroker's Enhanced Markets & Research Site presented by Sigfried Schulrabe, Business Development Associate, TD Waterhouse Discount Brokerage (in French)

Time: 12:15 pm to 1:15 pm

Location: TD Waterhouse, 2600 Laurier Boulevard, Suite 135

**For updates to our seminar schedule visit www.tdwaterhouse.ca
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1-877-TDW-RSVP (1-877-839-7787) or e-mail td.waterhouse@td.com
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