

Seminars – Western Canada May 2012

FEATURE SEMINAR

Below is the featured seminar being offered this month, along with a brief description. Additional seminars are also offered and are included in the listing for the city where they are being presented.

Securing Your Future: An Introduction to Investing for Women – Join us as we take an introductory look at the world of investing for women and how to plan for your future.

To reserve a seat at one of our free investment seminars, please call 1-877-TDW-RSVP (1-877-839-7787) or e-mail td.waterhouse@td.com

For service in Cantonese and Mandarin please call 1-800-838-3223.

Alberta

Calgary Downtown

May 1: WebBroker®: Markets & Research presented by Taylor Lee, Business Development Associate, TD Waterhouse® Discount Brokerage¹

Time: 12:00 pm to 1:00 pm

May 3: Understanding Margin & Short Selling presented by Paul Puky, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 9: Introduction to Investing in Options presented by Paul Puky, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 15: The Power of Tax-Free Saving Accounts presented by Taylor Lee, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 15: Navigating Your Future – New Retirement Realities presented by Dave Rodgers, Financial Planner, TD Waterhouse Financial Planning¹

Time: 12:00 pm to 1:00 pm

May 17: Online Investing with WebBroker presented by Michael Huynh, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 23: WebBroker: Markets & Research presented by Taylor Lee, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 24: Understanding Margin & Short Selling presented by Paul Puky, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 29: Introduction to Investing in Options presented by Paul Puky, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 30: Securing Your Future: An Introduction to Investing for Women presented by Sherri Shiels, Business Development Manager, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 31: Mortgages in a Self-Directed RSP presented by Michelle Leigh, Manager Financial Services, TD Canada Trust

Time: 12:00 pm to 1:00 pm

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Calgary Downtown (continued)

June 5:	RESP, Investing in an Education presented by Dave Rodgers, Financial Planner, TD Waterhouse Financial Planning
Time:	12:00 pm to 1:00 pm
June 7:	WebBroker: Markets & Research presented by Michael Huynh, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
June 12:	Online Investing with WebBroker presented by Taylor Lee, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
June 14:	Understanding Margin & Short Selling presented by Paul Puky, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
Location:	TD Waterhouse, 505 – 2nd Street South West

Edmonton Downtown

May 16:	Building Wealth Through Registered Accounts presented by Carmen Cheung, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 23:	Introduction to Investing presented by Yashna Arora, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
June 6:	Online Investing with WebBroker presented by Yashna Arora, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
June 13:	Introduction to Investing in Options presented by Yashna Arora, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
Location:	TD Waterhouse, 10205 – 101st Street, Suite 148

Special Event

May 30: Securing Your Future: An Introduction to Investing for Women presented by Wendy Parr, Investment Advisor, TD Waterhouse Private Investment Advice¹

Time: 12:00 pm to 1:00 pm

Location: TD Waterhouse, 10205 – 101st Street, Suite 148

特別講座

5月26日 : 使用網上經紀服務 (WebBroker) 助您投資 (粵語)

主講嘉賓 : 張家雯 (Carmen Cheung)
道明宏達理財優惠投資經紀
業務發展主任

時間 : 2:00 pm – 4:00 pm

地點 : 道明宏達理財
10205 - 101st Street, Suite 148

Edmonton South

May 3:	Introduction to Investing presented by Desiree Roberts, Business Development Manager, TD Waterhouse Discount Brokerage
Time:	6:00 pm to 7:30 pm
May 16:	2012 Market Update presented by Mike Nikolai, Investment Advisor, TD Waterhouse Private Investment Advice
Time:	6:00 pm to 7:30 pm
May 22:	Home Buyers Seminar presented by Rajeev Buell, Regional Sales Manager, TD Canada Trust
Time:	6:30 pm to 8:00 pm
May 23:	Retirement Planning: Understanding Pensions and Other Considerations presented by Mike Hehir, Investment Advisor, TD Waterhouse Private Investment Advice
Time:	6:00 pm to 7:30 pm
June 6:	Online Investing with WebBroker presented by Patrick Hogan, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	6:00 pm to 7:30 pm
June 13:	WebBroker: Markets & Research presented by Patrick Hogan, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	6:00 pm to 7:30 pm
Location:	TD Waterhouse, 2325 – 111th Street NW

5月12日 : 使用網上經紀服務 (WebBroker) 助您投資 (國語)

時間 : 10:30 am – 12:00 pm

主講嘉賓 : Lina Lu
道明宏達理財優惠投資經紀
業務發展主任

5月26日 : 期權策略入門及營收策略 : 如何使用期權增進投資組合的現金流量 (國語)

時間 : 10:30 am – 12:00 pm

主講嘉賓 : Lina Lu
道明宏達理財優惠投資經紀
業務發展主任

6月9日 : 了解孖展及沽空與股市通交易平台 (Active Trader) 示範 (國語)

時間 : 10:30 am – 12:00 pm

主講嘉賓 : Lina Lu
道明宏達理財優惠投資經紀
業務發展主任

地點 : 道明宏達理財
2325 - 111th Street NW

(continued)

British Columbia

Burnaby

特別講座

5月26日：投資講座(國/粵語)

主辦：道明宏達理財、滿地可交易所及
BlackRock Asset Management
Canada Limited 聯合主辦

講題：經濟及市場展望

主講嘉賓：鍾穎輝 (Alfred Chung)

道明宏達理財優惠投資經紀
亞洲業務總監

講題：如何使用技術分析及WebBroker
市場資訊及研究網站助您投資

主講嘉賓：徐澤麟 (Chuck Tsui)

道明宏達理財優惠投資經紀
業務發展經理

講題：交易所買賣基金 (ETF)：提升
投資組合表現的最佳實踐和策略

主講嘉賓：麥曉偉 (Vincent Mak) 及 Philip Mak

iShares Sales, BlackRock Asset
Management Canada Limited

講題：營收策略：如何使用期權
增進投資組合的現金流量

主講嘉賓：何震鋒 (Richard Ho)

滿地可交易所期權市場分析師

講座時間：9:30 am – 3:30 pm (免費茶點招待)

示範時間：9:00 am – 4:00 pm

交易平台功能示範：

股市通交易平台 (Active Trader)、
環球股市交易平台 (Global Trading)、
網上經紀服務 (WebBroker) 及
道明流動電話應用程式 (TD mobile app)

地點：Hilton Vancouver Metrotown

6083 McKay Avenue

(備有大量泊車位)

Coquitlam

May 8: Online Investing with WebBroker presented by
Vladimir Akhmedov, Business Development Associate,
TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 10: The Power of Tax-Free Savings Accounts presented by
Vladimir Akhmedov, Business Development Associate,
TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 15: WebBroker: Markets & Research presented by
Vladimir Akhmedov, Business Development Associate,
TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 16: Understanding Margin & Short Selling presented
by Bruce Hansen, Business Development Manager,
TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 23: Online Investing with WebBroker presented by
Vladimir Akhmedov, Business Development Associate,
TD Waterhouse Discount Brokerage

Time: 6:00 pm to 7:00 pm

May 24: Go Global with TD Waterhouse: An Introduction to
Global Trading presented by Bruce Hansen, Business
Development Manager, TD Waterhouse Discount
Brokerage

Time: 12:00 pm to 1:00 pm

May 29: WebBroker: Markets & Research presented by
Vladimir Akhmedov, Business Development Associate,
TD Waterhouse Discount Brokerage

Time: 4:00 pm to 5:00 pm

May 31: Introduction to Technical Analysis presented
by Bruce Hansen, Business Development Manager,
TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

June 3: WebBroker: Markets & Research presented by
Bruce Hansen, Business Development Manager,
TD Waterhouse Discount Brokerage

Time: 6:00 pm to 7:00 pm

Location: TD Waterhouse, 1140 Johnson Street

5月25日：道明宏達理財網上經紀服務
(WebBroker) 示範日：請親臨觀看
網上投資平台即場示範(國/粵語)
(請來電預約個別示範面談時間)

主講嘉賓：多位講者

時間：12:00 pm – 7:00 pm

地點：道明宏達理財
1140 Johnson Street

Kelowna

May 3: Introduction to Investing presented by Kevin Commins,
Business Development Associate, TD Waterhouse
Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 7: WebBroker: Markets & Research – Introducing Our
New Mutual Fund and Exchange Traded Fund Centre
presented by Patrick Braun, Business Development
Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 10: Online Investing with WebBroker presented by
Patrick Braun, Business Development Associate,
TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 14: Building Wealth through Registered Accounts presented
by Kevin Commins, Business Development Associate,
TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 17: Options as an Income Strategy presented by Patrick Braun,
Business Development Associate, TD Waterhouse
Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 24: WebBroker: Markets & Research presented by
Kevin Commins, Business Development Associate,
TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

(continued)

Kelowna (continued)

May 31: Getting Started with TD Waterhouse Active Trader® Platform presented by Patrick Braun, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

Time: TD Waterhouse, 1633 Ellis Street, Suite 110

Special Events

May 28: **Market Outlook: Spring 2012 presented by Peter Murphy, Investment Advisor, TD Waterhouse Private Investment Advice**

Time: 1:30 pm to 3:00 pm

Location: TD Waterhouse, 1633 Ellis Street, Suite 110

May 30: **Estate Planning: Passing on Your Wealth presented by Kevin Commins, Business Development Associate, TD Waterhouse Discount Brokerage, Corrinna Paxton, Financial Planner, TD Waterhouse Financial Planning, Peter Murphy, Investment Advisor TD Waterhouse Private Investment Advice, & Wendy Berrington, Senior Trust Officer TD Waterhouse Private Client Services²**

Time: 5:30 pm to 7:00 pm

Location: TD Waterhouse, 1633 Ellis Street, Suite 110

Richmond

May 10: Online Investing with WebBroker presented by Nancy Chan, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 6:00 pm to 7:00 pm

May 15: Introduction to Technical Analysis presented by Chuck Tsui, Business Development Manager, TD Waterhouse Discount Brokerage

Time: 2:00 pm to 3:00 pm

Location: TD Waterhouse, 5991 No. 3 Road

5月8日 : 使用網上經紀服務 (WebBroker) 助您投資 (粵語)

主講嘉賓 : 陳紫茵 (Nancy Chan)
道明宏達理財優惠投資經紀
業務發展主任

時間 : 2:00 pm – 3:00 pm

5月17日 : 期權策略入門 (國語)

主講嘉賓 : 羅珮華 (Daphne Lo)
道明宏達理財優惠投資經紀
業務發展主任

時間 : 6:00 pm – 7:15 pm

地點 : 道明宏達理財
5991 No.3 Road

Vancouver

Special Event

June 3: **World Resource Investment Conference**

**Various Speakers, see website:
<http://cambridgehouse.com>**

Time: See website

Location: **Vancouver Convention Center East,
1055 Canada Place**

Downtown Vancouver

May 3: Introduction to Investing presented by Lily Huang, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 9: Retirement Planning: Understanding Pensions & Other Considerations presented by Betty Yu, CFA, Senior Portfolio Manager, TD Waterhouse Private Investment Counsel³

Time: 12:00 pm to 1:00 pm

May 11: Market Outlook 2012 presented by Lisa Rodger, Investment Advisor, TD Waterhouse Private Investment Advice

Time: 12:00 pm to 1:00 pm

May 17: Online Investing with WebBroker presented by Shane Correy, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 23: Introduction to Investing in Options presented by Lily Huang, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 25: Go Global with TD Waterhouse: An Introduction to Global Trading presented by Rayhaneh Kheradbakhsh, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

May 31: Introduction to Investing presented by James Lee, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

June 6: WebBroker: Markets & Research presented by Rayhaneh Kheradbakhsh, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

June 12: Online Investing with WebBroker presented by James Lee, Business Development Associate, TD Waterhouse Discount Brokerage

Time: 12:00 pm to 1:00 pm

Location: TD Waterhouse, 888 Dunsmuir Street, Suite 100

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West Vancouver

May 3:	Online Investing with WebBroker presented by Simon Baxter, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 8:	Securing Your Future: An Introduction to Investing for Women presented by Simon Baxter, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 10:	WebBroker: Markets & Research – Introducing Our New Mutual Fund and Exchange Traded Fund Centre presented by Justin Scott, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 17:	Options as an Income Strategy presented by Simon Baxter, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 22:	Introduction to Investing presented by Justin Scott, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 24:	Improving Returns with Tax-Efficient Strategies presented by Greg Stevens, Investment Advisor, TD Waterhouse Private Investment Advice
Time:	12:00 pm to 1:00 pm
May 31:	Making Investment Decisions Using Technical Analysis presented by Justin Scott, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
June 5:	Online Investing with WebBroker presented by Simon Baxter, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
June 7:	Understanding Margin & Short Selling presented by Simon Baxter, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
Location:	TD Waterhouse, 1655 Marine Drive

Victoria

May 2:	Introduction to Investing in Options presented by Brian Vanderkruyk, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	4:30 pm to 5:30 pm
May 3:	Go Global with TD Waterhouse. An Introduction to Global Trading presented by Sheryl Townsend, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm

May 5:	Introduction to Technical Analysis presented by Bruce Hansen, Business Development Manager, TD Waterhouse Discount Brokerage
Time:	11:00 am to 12:00 pm
May 5:	Introduction to Fundamental Analysis presented by Sheryl Townsend and Brian Vanderkruyk, Business Development Associates, TD Waterhouse Discount Brokerage
Time:	12:15 pm to 1:15 pm
May 8:	Online Investing with WebBroker presented by Brian Vanderkruyk, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 10:	Building Wealth Through Registered Accounts presented by Sheryl Townsend, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 16:	How To Build An Income Portfolio presented by Todd Vaughan and Alan Bevan, Vice Presidents, Investment Advisors, TD Waterhouse Private Investment Advice
Time:	4:30 pm to 5:30 pm
May 17:	Discover the new TD Mobile App presented by Brian Vanderkruyk, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 12:30 pm
May 30:	Securing Your Future: An Introduction to Investing for Women presented by Elizabeth Summers, Financial Planner, TD Waterhouse Financial Planning
Time:	12:00 pm to 1:00 pm
June 5:	Introduction to Investing presented by Brian Vanderkruyk, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
June 6:	WebBroker: Markets & Research presented by Sheryl Townsend, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
June 13:	Getting Started with TD Waterhouse Active Trader Platform presented by Brian Vanderkruyk, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	4:30 pm to 5:30 pm
June 12:	Creating Tax-Efficient Retirement Income presented by Brian Vanderkruyk, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
Location:	TD Waterhouse, 1070 Douglas Street

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White Rock

May 1:	Online Investing with WebBroker presented by Byron Choi, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 8:	Introduction to Investing in Options presented by Byron Choi, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 15:	Introduction to Fundamental Analysis presented by Nancy Tai, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 29:	Introduction to Technical Analysis presented by Nancy Tai, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
Location:	TD Waterhouse, 15120 North Bluff Road

Manitoba

Winnipeg

May 9:	Online Investing with WebBroker presented by Neil Drake, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 16:	Understanding Margin & Short Selling presented by Mario Markmann, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 23:	RSPs: Basics and Beyond presented by Mario Markmann, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 24:	Introduction to Fundamental Analysis presented by Neil Drake, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	4:30 pm to 5:30 pm
May 30:	Online Investing with WebBroker presented by Neil Drake, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
June 6:	WebBroker: Markets & Research presented by Mario Markmann, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
June 13:	Introduction to Fundamental Analysis presented by Neil Drake, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
Location:	TD Waterhouse, 201 Portage Avenue

Special Events

June 9:	Understanding Margin & Short Selling presented by Mario Markmann, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	9:00 am to 10:00 am
Location:	TD Canada Trust, 1723 Kenaston Boulevard
June 14:	Introduction to Investing in Options presented by Neil Drake, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	6:00 pm to 7:00 pm
Location:	TD Canada Trust, 2030 Corydon Avenue

Saskatchewan

Saskatoon

May 11:	Online Investing with WebBroker presented by Becky Lee, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 18:	WebBroker: Markets & Research presented by Becky Lee, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
May 24:	Mortgages in a Self-Directed RSP presented by Andrew Tennent, Business Development Manager, TD Waterhouse Discount Brokerage
Time:	6:00 pm to 7:00 pm
May 30:	Securing Your Future: An Introduction to Investing for Women presented by Becky Lee, Business Development Associate, TD Waterhouse Discount Brokerage
Time:	12:00 pm to 1:00 pm
Location:	TD Waterhouse, 170 – 2nd Avenue South

**For updates to our seminar schedule visit www.tdwaterhouse.ca/seminars
To reserve a seat at one of our free investment seminars, please call
1-877-TDW-RSVP (1-877-839-7787) or e-mail td.waterhouse@td.com
For service in Cantonese and Mandarin please call 1-800-838-3223.**



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² TD Waterhouse Private Client Services represents the products and services offered by TD Waterhouse Private Investment Advice, TD Waterhouse Insurance Services Inc., TD Waterhouse Private Investment Counsel Inc., TD Waterhouse Private Trust and TD Waterhouse Private Banking.

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